



Confidential Legacy Intention Form

We understand that how you plan to allocate your wealth is a private matter. However, if you wish, you can use this form to let us know of your intention to leave a legacy to **the most neglected homeless animals from Europe**, through ROLDA. The information you provide in this form is for our knowledge only and is in no way a binding commitment on your part. It informs us of your current intention and allows us to respond appropriately. Please be assured that your reply will be treated with the utmost confidentiality.

During our Legacy Challenge, a matching donation of 5000 US\$ will be released in your name by a group of generous Swiss board advisors to **immediately help suffering animals!**

Surname

Given name/s

Email

Phone

Residential address

.....

Postal address (if different to above)

City

State/Territory

Postcode

Date of birth (dd/mm/year)...../...../.....

Approximate value of legacy

ROLDA Inc is an incorporated charity ABN 38 420 396 060

Email: info@rolda.org.au – Phone: 0473 001 274- Address: PO Box 5919 Brendale DC QLD 4500

Website: <https://au.rolda.org>





Executor details

When making this appointment please give careful consideration to the duties involved as they may be onerous and time consuming.

I wish to appoint ROLDA,Inc in one of the following capacities: (Please tick one box only)

- ROLDA,Inc – solely.
- ROLDA,Inc as co-executor with someone else.
- ROLDA, Inc as alternate executor in case someone else is not available.

or

- I do not wish to appoint ROLDA,Inc.

If you do not wish to appoint ROLDA,Inc as your sole executor would you please include the details of your nominated executor(s) below:

Full name

.....

Relationship (please choose/circle): Sole/Co-Executor/Substitute

Address

Postcode

Details of Substantial Assets and Liabilities

.....

.....

.....

ROLDA Inc is an incorporated charity ABN 38 420 396 060

Email: info@rolda.org.au – Phone: 0473 001 274- Address: PO Box 5919 Brendale DC QLD 4500

Website: <https://au.rolda.org>





Any House or Real Estate (Address)

.....

Joint/sole names.....

Approximate value

Bank Accounts, Fixed Deposits etc Company/Society branch

.....

Joint/sole names.....

Approximate value

Other investments, eg shares, debentures, bonds, unit trusts etc

.....

Joint/sole names.....

Approximate value

Life Insurance (outside superannuation)

.....

Who is the life insured?

.....

Joint/sole names.....

Approximate value

ROLDA Inc is an incorporated charity ABN 38 420 396 060

Email: info@rolda.org.au – Phone: 0473 001 274- Address: PO Box 5919 Brendale DC QLD 4500

Website: <https://au.rolda.org>





Other substantial assets. eg. antiques, art, bullion, stamps etc

.....

Joint/sole names.....

Approximate value

Recognition

I would like to be recognized as

My gift is in honor of in memory of

- I want to be recognized at the gift amount I have provided above.
- I want to keep my gift amount private. Please list my name under the general category of ROLDA Legacies Society 'wall
- I want to keep my name and gift amount private. Please list me as Anonymous.

Signature

Date

For more information or questions about this form, please contact ROLDA Legacy Team

Email: info@rolda.org.au

Phone: 0473 001 274

Please return this form to: PO Box 5919 Brendale DC QLD 4500

Or via email: legacy@rolda.org

ROLDA Inc is an incorporated charity ABN 38 420 396 060

Email: info@rolda.org.au – Phone: 0473 001 274- Address: PO Box 5919 Brendale DC QLD 4500
Website: <https://au.rolda.org>

