

Codicil form: Making a change to your will

(England & Wales)

In the future, we'll still be as passionate about helping animals as we are today, and thousands of sick, injured and homeless friends will continue to rely on us.

Help us care and let your love of animal friends live on, by including ROLDA UK in your Will.

Almost the entire ROLDA capital projects that improve the living conditions for #roldadogs in our sanctuaries came from legacies and major gifts, so your gift will be absolutely invaluable.

It's easy to add ROLDA UK to your Will
You can do this by adding a codicil now – following the example overleaf.

A codicil is a written amendment to someone's Will, saving the need to re-write the whole document. It should be signed, dated and witnessed with the same legal formalities as a Will.

How to complete your codicil form

So that your codicil is valid, please follow these steps:

- Step 1** Look at the example overleaf to help you complete your codicil form;
- Step 2** Sign each page in the presence of two witnesses*, who should both sign the form as shown too. Your witnesses can't be direct family members (including your spouse/civil partner) or those who stand to benefit from your Will or your codicil;
- Step 3** Keep your codicil safe, storing it with your current original Will (but do not staple or attach it in any way).

We recommend that you seek the guidance of a solicitor when you make your Will or codicil, so that your intentions can be fully carried out.

Suggested wording

You can remember ROLDA UK with a specific



cash sum (pecuniary legacy) or part of your estate (residuary legacy). And you can leave the gift for general use, or to be used for a specific purpose.

Please choose the appropriate wording:

To leave a pecuniary legacy
(specific cash sum)

I give to ROLDA UK, registered charity number 1162690 (England and Wales) of Suite 9273, PO Box 4336, Manchester, M61 0BW the sum of [insert your amount in figures and words] and I express the wish (but without imposing any binding obligation) that such estate be used for the general purposes of ROLDA UK.

OR

the benefit of [insert the specific project where your gift will go]. The receipt of a Duly Authorised Officer of ROLDA UK shall be a good discharge to my trustees for the gift.

To leave a residuary legacy
(to include part of your estate)

I give to ROLDA UK, registered charity number 1162690 (England and Wales) of Suite 9273, PO Box 4336, Manchester, M61 0BW [enter your percentage] per cent of my residuary estate and I express the wish (but without imposing any binding obligation) that such estate be used for the general purposes of ROLDA UK.

OR

the benefit of [insert the specific project where your gift will go]. The receipt of a Duly Authorised Officer of ROLDA UK shall be a good discharge to my trustees for the gift.

A note about residuary gifts: this type of gift is a share of what remains in your estate after debts, legacies and administration expenses have been paid. They are extremely valuable to ROLDA UK but they can be more complex when it comes to tax, for instance. So we suggest you get advice first.

If you need any information on making a Will, or amending your current one to include ROLDA UK, please contact our legacy team by calling us at +44 (0)1615 317797 or emailing legacy@rolda.org.

Registered charity no: 1162690 (England and Wales).

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I: (insert your name) Jane Doe Sample

of: (insert your address) 12 Any Street, Anytown, Anyshire AN1 2WN

HEREBY DECLARE this to be the: (first/second) First

Codicil to my Will which bears the date: (existing Will date) 1st January 2021

New provision: (insert here)

I give to ROLDA UK, registered charity number 1162690 (England and Wales) of Suite 9273, PO Box 4336, Manchester, M61 0BW the sum of [insert your amount in figures and words] and I express the wish (but without imposing any binding obligation) that such estate be used for the general purposes of ROLDA UK.

In all other respects I confirm my said Will IN WITNESS whereof I have set my hand to this:

(date) 1st day of (month) January Two thousand and (year) Twentyone

SIGNED by the Testator/Testatrix:

in the presence of us both present at the same time who at the Testator/Testatrix request in (his/her) her presence and in the presence of each other have hereunto subscribed our names as witnesses.

(Signature of Testator/Testatrix) JDSample

Witnessed by:

Signature: (witness 1) ASmith

Name: (witness 1) A Smith

Address: (witness 1) 13 Sample Street

Sampletown, Sampleshire, AB1 2CD

Occupation: (witness 1) Teacher

Signature: (witness 2) BJones

Name: (witness 2) B Jones

Address: (witness 2) 14 Another Street

Another town, Anothershire, AB1 2CD

Occupation: (witness 2) Plumber

Codicil form:

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I: *(insert your name)*

of: *(insert your address)*

HEREBY DECLARE this to be the: *(first/second)*

Codicil to my Will which bears the date: *(existing Will date)*

New provision: *(insert here)*

In all other respects I confirm my said Will IN WITNESS whereof I have set my hand to this:

(date) *(month)* Two thousand and *(year)*

SIGNED by the Testator/Testatrix:

in the presence of us both present at the same time who at the Testator/Testatrix request in *(his/her)*.....
presence and in the presence of each other have hereunto subscribed our names as witnesses.

(Signature of Testator/Testatrix)

Witnessed by:

Signature: *(witness 1)*

Name: *(witness 1)*

Address: *(witness 1)*

Occupation: *(witness 1)*

Signature: *(witness 2)*

Name: *(witness 2)*

Address: *(witness 2)*

Occupation: *(witness 2)*