



# Confidential Legacy Intention Form

We understand that how you plan to allocate your wealth is a private matter. However, if you wish, you can use this form to let us know of your intention to leave a legacy to **the most neglected homeless animals from Europe**, through ROLDA. The information you provide in this form is for our knowledge only and is in no way a binding commitment on your part. It informs us of your current intention and allows us to respond appropriately. Please be assured that your reply will be treated with the utmost confidentiality.

During our Legacy Challenge, a matching donation of 5000 US\$ will be released in your name by a group of generous Swiss board advisors to **immediately help suffering animals!**

Surname .....

Given name/s .....

Email .....

Phone .....

Residential address .....

.....

Postal address (if different to above) .....

City .....

State/Territory .....

Postcode .....

Date of birth (dd/mm/year)...../...../.....

**Approximate value of legacy** .....

**ROLDA Inc is an incorporated charity ABN 38 420 396 060**

Email: [info@rolda.org.au](mailto:info@rolda.org.au) – Phone: 0473 001 274- Address: PO Box 5919 Brendale DC QLD 4500

Website: <https://rolda.org.au>





**Executor details**

When making this appointment please give careful consideration to the duties involved as they may be onerous and time consuming.

I wish to appoint ROLDA,Inc in one of the following capacities: (Please tick one box only)

- ROLDA,Inc – solely.
- ROLDA,Inc as co-executor with someone else.
- ROLDA, Inc as alternate executor in case someone else is not available.

or

- I do not wish to appoint ROLDA,Inc.

If you do not wish to appoint ROLDA,Inc as your sole executor would you please include the details of your nominated executor(s) below:

Full name .....  
.....

Relationship (please choose/circle): Sole/Co-Executor/Substitute

Address .....

Postcode .....

Details of Substantial Assets and Liabilities

.....  
.....  
.....

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Any House or Real Estate (Address)

.....

Joint/sole names.....

Approximate value .....

Bank Accounts, Fixed Deposits etc Company/Society branch

.....

Joint/sole names.....

Approximate value .....

Other investments, eg shares, debentures, bonds, unit trusts etc

.....

Joint/sole names.....

Approximate value .....

Life Insurance (outside superannuation)

.....

Who is the life insured?

.....

Joint/sole names.....

Approximate value .....

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Other substantial assets. eg. antiques, art, bullion, stamps etc

.....

Joint/sole names.....

Approximate value .....

**Recognition**

I would like to be recognized as .....

My gift is  in honor of .....  in memory of .....

- I want to be recognized at the gift amount I have provided above.
- I want to keep my gift amount private. Please list my name under the general category of ROLDA Legacies Society 'wall
- I want to keep my name and gift amount private. Please list me as Anonymous.

Signature .....

Date .....

For more information or questions about this form, please contact ROLDA Legacy Team

Email: info@rolda.org.au

Phone: 0473 001 274

Please return this form to: PO Box 5919 Brendale DC QLD 4500

Or via email: legacy@rolda.org

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