# **Confidential Legacy Intention Form**

We understand that how you plan to allocate your wealth is a private matter. However, if you wish, you can use this form to let us know of your intention to leave a legacy to **the most neglected homeless animals from Europe**, through ROLDA. The information you provide in this form is for our knowledge only and is in no way a binding commitment on your part. It informs us of your current intention and allows us to respond appropriately. Please be assured that your reply will be treated with the utmost confidentiality.

During our Legacy Challenge, a matching donation of 5000 US\$ will be released in your name by a group of generous Swiss board advisors to **immediately help suffering animals**!

# **Confidential Personal Information**

Name:
Spouse Name:
Address:
City:
State:
Zip:
Phone:
Email:
Date(s) of Birth:

### Romanian League in Defense of Animals, Inc

A 501(c) 3 tax-exempt charitable organization, EIN: 32-0176929

Email: <u>rolda@rolda.org</u> – Phone: 410-353-5505 – Website: https://rolda.org Address: PO Box 4674 Crofton MD 21114, USA https://legacy.rolda.org



## CONFIDENTIAL INTENTION FORM

Your Gift Intention

Please provide the following information and attach a copy of the documentation or appropriate language from your will or trust, if available. Please complete all that apply.

$\Box$ I/We want to support the mission of Romanian League in Defense of Animals through a planned gif	ť
as described below:	

□ I/We have included a bequest for Romanian League in Defense of Animals in my/our will or living trust.

I/We have named Romanian League in Defense of Animals as a beneficiary of an asset:

Bank, Investment, or Other Financial Account

Life Insurance Policy

Other: .....

□ I/We have named Romanian League in Defense of Animals as a revocable/irrevocable (circle one) beneficiary of a charitable remainder trust.

Please provide a general description of the gift provision (such as, asset to be donated if other than cash or securities, how gift is to be used, whether gift is to create an endowment, etc.):

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#### **Executor details**

Full name
Address
Telephone number
Recognition
I would like to be recognized as

My gift is  $\hfill\square$  in honor of ......  $\hfill\square$  in memory of .....

□ I want to be recognized at the gift amount I have provided above.

□ I want to keep my gift amount private. Please list my name under the general category of ROLDA Legacies Society 'wall

□ I want to keep my name and gift amount private. Please list me as *Anonymous*.

Signature (s).....

Date .....

For more information or questions about this form, please contact ROLDA Legacy Team

Mary Frances at 917-854-6580 or email her at maryduffy@rolda.org

Please return this form to: ROLDA USA, PO Box 4674, Crofton MD 21114

Or via email: legacy@rolda.org

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